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January 31, 2011

Via CM/ECF Filing and First Class Mail

To: All the Defendants and Counsel Listed
on Exhibit A

Re: Shapes/Arch Holdings L.L.C., *et al.*
Case No. 08-14361 (GMB)
Pre-trial Conferences

Dear Sir/Madam:

Please be advised that the Court has adjourned the pre-trial conferences in the adversary proceedings listed on Exhibit A hereto, which were previously scheduled for February 8, 2011 at 10:00 a.m. to **March 8, 2011 at 10:00 a.m.** The pre-trial conferences will be held before the Honorable Gloria M. Burns, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of New Jersey, Mitchell H. Cohen U.S. Courthouse, 400 Cooper Street, Fourth Floor, Camden, New Jersey 08101.

If you have any questions regarding the adjournment of the pre-trial conferences, please contact the undersigned counsel to the Class 10 Liquidation Trust, Felice Yudkin, Esq. at (201) 489-3000 or Donna H. Lieberman, Esq. of Halperin Battaglia Raicht, LLP at (212) 765-9100.

Very truly yours,

COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A.

/s/ Felice R. Yudkin

Felice R. Yudkin

FRY:cab

EXHIBIT A

SHAPES/ARCH HOLDINGS, L.L.C., *ET AL.*

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